TEN-T Annual Report 2020

Main findings in the Road sector
Art. 8 of the Treaty establishing the Transport Community requires the Regional Steering Committee to report annually to the Ministerial Council on TEN-T development.

([...] “The Regional Steering Committee shall report every year to the Ministerial Council on the implementation of the TEN-T described in this Treaty. Technical Committees shall assist the Regional Steering Committee in drawing up the report.”)
TEN-T Annual Report – main milestones

8 October 2020: RSC endorsement of the proposed layout and methodology

16 October 2020 – 28 April 2021: data collection

26 April 2021: draft version shared with all Regional Participants

14 May 2021: updated draft version for RSC endorsement

20 May 2021: RSC endorsement of the Report

5 July 2021: Ministerial Council endorsement of the Report
In due consideration of the relevant requirements of the TC Treaty and relevant EU Regulations, the TEN-T Annual Reports provides the following:

- The current status of the indicative extensions of the TEN-T Core and Comprehensive Networks in Western Balkans as compared with the relevant standards set-up by Regulation no. 1315/2013 (the compliance assessment);

- An overview of the projects on the Core and Comprehensive networks in Western Balkans area targeting compliance with TEN-T technical criteria and indicators;

- A 7-years forecast of the Core and Comprehensive networks compliance, based on the scheduled completion date of the TEN-T projects referred at above.
TEN-T Report – Road sector findings

TEN-T 2020 compliance assessment (infrastructure profile and condition)

Core network compliance rate

<table>
<thead>
<tr>
<th></th>
<th>Compliant</th>
<th>Non-compliant</th>
</tr>
</thead>
<tbody>
<tr>
<td>KM</td>
<td>1,588.44</td>
<td>1,952.11</td>
</tr>
<tr>
<td>%</td>
<td>44.86%</td>
<td>55.14%</td>
</tr>
</tbody>
</table>

Comprehensive network compliance rate

<table>
<thead>
<tr>
<th></th>
<th>Compliant</th>
<th>Non-compliant</th>
</tr>
</thead>
<tbody>
<tr>
<td>KM</td>
<td>906.52</td>
<td>840.33</td>
</tr>
<tr>
<td>%</td>
<td>51.89%</td>
<td>48.11%</td>
</tr>
</tbody>
</table>
TEN-T road projects in Western Balkans

- **45 road projects**, of which:
  - 36 on the Core Network
  - 9 on the Comprehensive Network

- **909.86 km** of roads to be upgraded:
  - 564.46 on the Core Network
  - 355.4 on the Comprehensive Network

- **8,104.43 million EUR** committed:
  - 6,046.07 million EUR on the Core Network
  - 2,058.36 million EUR on the Comprehensive Network
TEN-T Report – Road sector findings

TEN-T 2027 compliance forecast (infrastructure profile and condition)

<table>
<thead>
<tr>
<th></th>
<th>2020 TEN-T Core</th>
<th>2020 TEN-T Comprehensive</th>
<th>2027 TEN-T Core</th>
<th>2027 TEN-T Comprehensive</th>
</tr>
</thead>
<tbody>
<tr>
<td>Compliant</td>
<td>44.86%</td>
<td>51.89%</td>
<td>60.17%</td>
<td>57.52%</td>
</tr>
<tr>
<td>Uncompliant</td>
<td>55.14%</td>
<td>48.11%</td>
<td>39.83%</td>
<td>42.48%</td>
</tr>
</tbody>
</table>
Infrastructure profile and condition:

- Significant investments still needed for achieving the ambitions timeline set-up by Regulation 1315/2013 (2030 for the Core Network and 2050 for the Comprehensive Network);
- Maintenance of existing and newly built assets is instrumental for ensuring long-term compliance with TEN-T standards in the region;

Alternative fuels:

- Compliance rate in Western Balkans is currently zero;
- A systematic and target-oriented public intervention should be undertaken in the overall framework provided by the EU legislation (Directive 2014/94/EU is currently under revision);

ITS/tolling/tunnels/safety compliance:

- Coordinated action is required as per the dedicated Action Plans rolled-out by the TC Secretariat.