



# TEN-T Annual Report 2020

Main findings in the Road sector

# TEN-T Annual Report – legal basis



Art. 8 of the Treaty establishing the Transport Community requires the Regional Steering Committee to report annually to the Ministerial Council on TEN-T development.

*([...] “The Regional Steering Committee shall report every year to the Ministerial Council on the implementation of the TEN-T described in this Treaty. Technical Committees shall assist the Regional Steering Committee in drawing up the report.”)*

# TEN-T Annual Report – main milestones



**8 October 2020:** RSC endorsement of the proposed layout and methodology

**16 October 2020 – 28 April 2021:** data collection

**26 April 2021:** draft version shared with all Regional Participants

***14 May 2021: updated draft version for RSC endorsement***

***20 May 2021: RSC endorsement of the Report***

***5 July 2021: Ministerial Council endorsement of the Report***

# TEN-T Annual Report – methodological notes



In due consideration of the relevant requirements of the TC Treaty and relevant EU Regulations, the TEN-T Annual Reports provides the following:

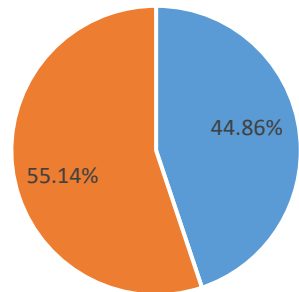
- The current status of the indicative extensions of the TEN-T Core and Comprehensive Networks in Western Balkans as compared with the relevant standards set-up by Regulation no. 1315/2013 (*the compliance assessment*);
- An overview of the projects on the Core and Comprehensive networks in Western Balkans area targeting compliance with TEN-T technical criteria and indicators;
- A 7-years forecast of the Core and Comprehensive networks compliance, based on the scheduled completion date of the TEN-T projects referred at above.

# TEN-T Report – Road sector findings

## TEN-T 2020 compliance assessment (infrastructure profile and condition)

### Core network compliance rate

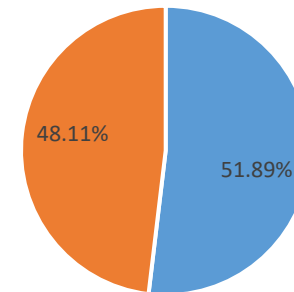
	Compliant	Non-compliant
<b>KM</b>	1,588.44	1,952.11
<b>%</b>	44.86%	55.14%



■ Compliant ■ Non-compliant

### Comprehensive network compliance rate

	Compliant	Non-compliant
<b>KM</b>	906.52	840.33
<b>%</b>	51.89%	48.11%



■ Compliant ■ Non-compliant

# TEN-T Report – Road sector findings



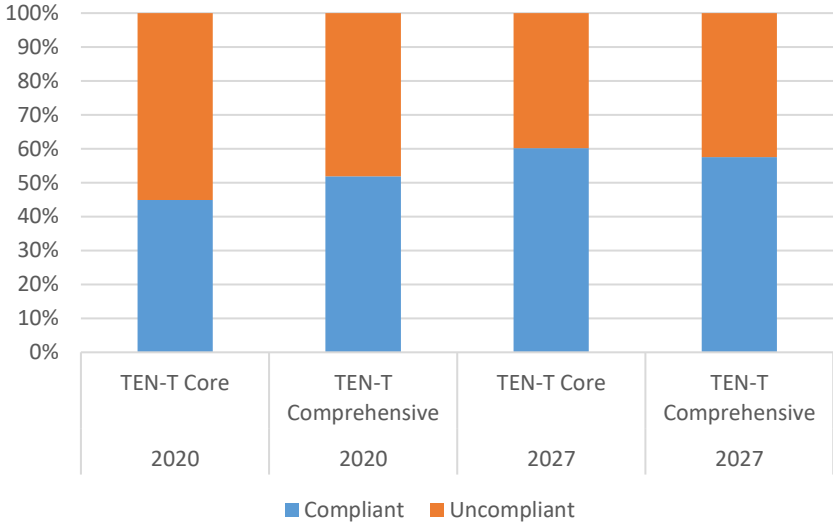
## TEN-T road projects in Western Balkans

- **45 road projects**, of which:
  - 36 on the Core Network
  - 9 on the Comprehensive Network
- **909.86 km** of roads to be upgraded:
  - 564.46 on the Core Network
  - 355.4 on the Comprehensive Network
- **8,104.43** million EUR committed:
  - 6,046.07 million EUR on the Core Network
  - 2,058.36 million EUR on the Comprehensive Network

# TEN-T Report – Road sector findings

## TEN-T 2027 compliance forecast (infrastructure profile and condition)

	2020 TEN-T Core	2020 TEN-T Comprehensive	2027 TEN-T Core	2027 TEN-T Comprehensive
Compliant	44.86%	51.89%	60.17%	57.52%
Uncompliant	55.14%	48.11%	39.83%	42.48%



# TEN-T Report – Road sector conclusions



## **Infrastructure profile and condition:**

- Significant investments still needed for achieving the ambitions timeline set-up by Regulation 1315/2013 (2030 for the Core Network and 2050 for the Comprehensive Network);
- Maintenance of existing and newly built assets is instrumental for ensuring long-term compliance with TEN-T standards in the region;

## **Alternative fuels:**

- Compliance rate in Western Balkans is currently zero;
- A systematic and target-oriented public intervention should be undertaken in the overall framework provided by the EU legislation (Directive 2014/94/EU is currently under revision);

## **ITS/tolling/tunnels/safety compliance:**

- Coordinated action is required as per the dedicated Action Plans rolled-out by the TC Secretariat.