



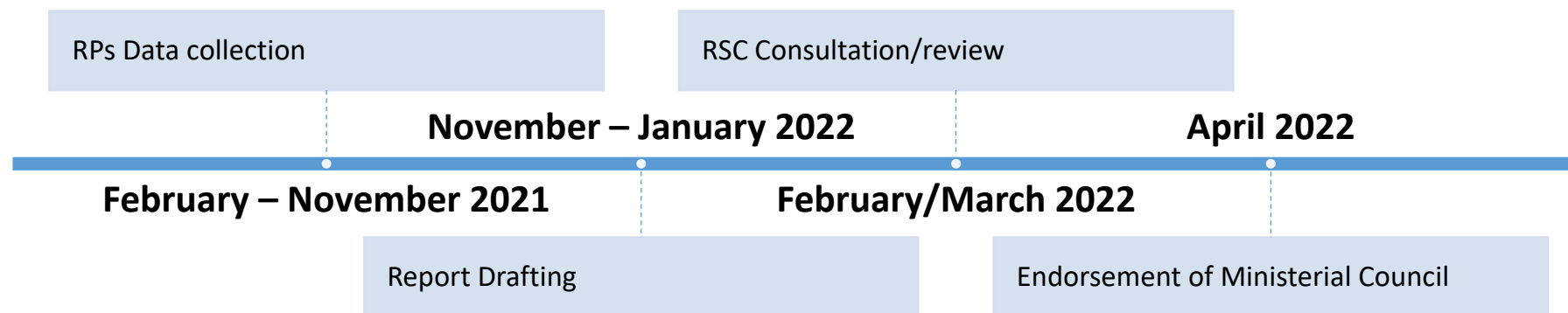
**Five-year rolling work plan for the
development of the indicative TEN-T
extension of the Comprehensive and Core
Network in Western Balkans**

Nerejda Hoxha, Road Coordinator

Legal basis



- Article 9 of the Treaty establishing the Transport Community includes dedicated provisions on the development and biannual revision of a 5-year rolling work plan
- On the 8th of October 2020, the Regional Steering Committee agreed on the proposed outline, methodology and indicative calendar for drafting such report, with the following milestones being set in this regard:



5 year rolling plan content

Background

- The Transport Community's role, mandate and overall priorities

Infrastructure development overview

- Railways
- Roads
- Inland waterways
- Maritime transport
- Airports

Strategic Objectives

- Set of objectives** for the development of TEN-T network for the next 5 year

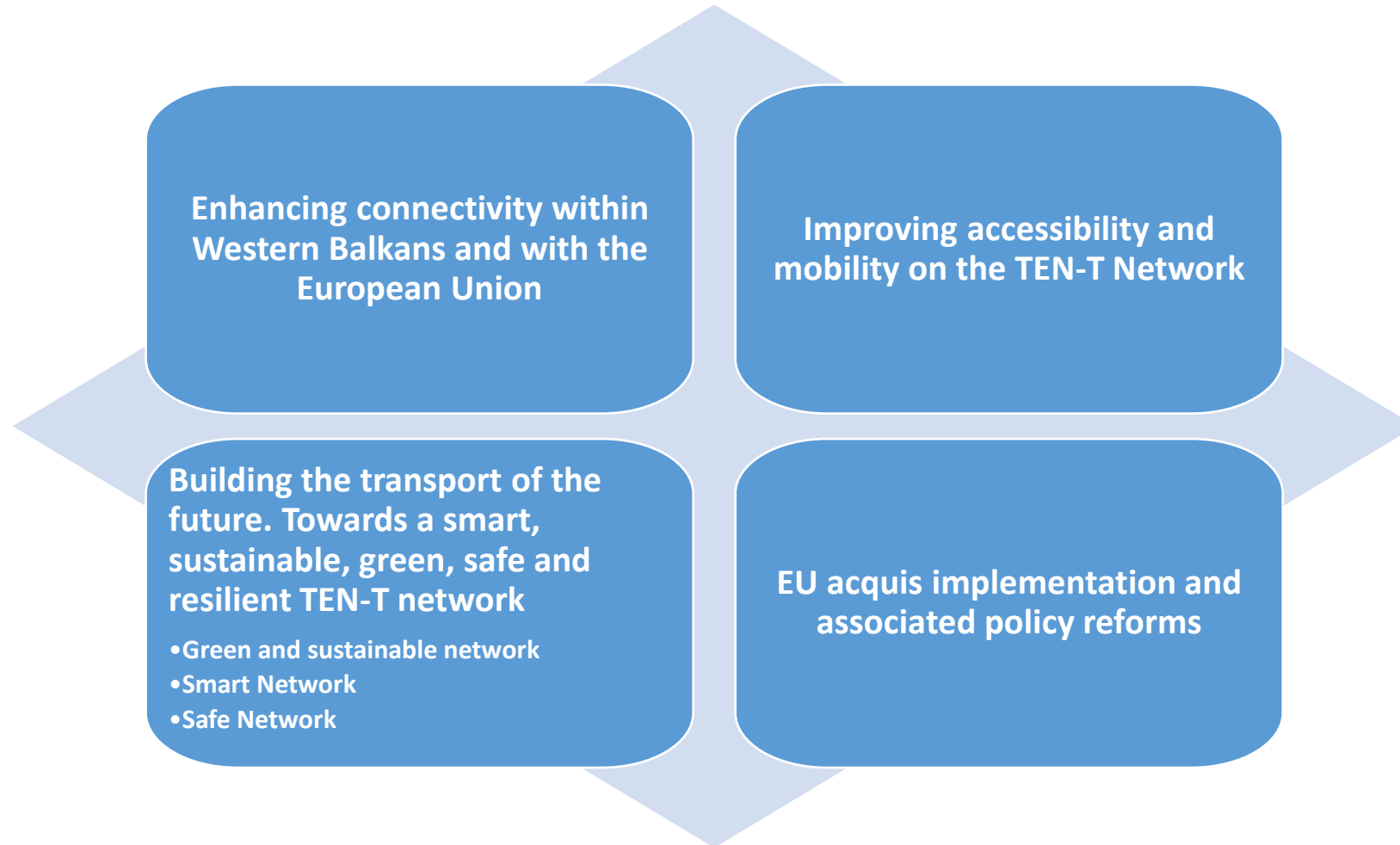
Priority Projects

- Methodological aspects**
- Infrastructure projects**
- Railway projects (overall description of projects per each Corridor/Route)
- Road projects (overall description of projects per each Corridor/Route)
- IWW and Maritime projects (overall description of projects per each Corridor/Route/Node)
- Airport projects (overall description of projects per each Node)
- Small Scale projects (Border Crossing Points, Road Safety, Level Crossing, smart mobility)

Transport Policy

- Sustainable and Smart Mobility Strategy for Western Balkans** (based on TCPS Staff Working Document for SSMS for Western Balkans)
- Railway transport** (based on Action Plan and Annex I of TCT)
- Road transport** (based on Action Plan and Annex I of TCT)
- Road Safety** (based on Action Plan and Annex I of TCT)
- Transport Facilitation** (based on Action Plan and Annex I of TCT)
- IWW and Maritime transport** (based on Action Plan and Annex I of TCT)

Strategic objectives



Methodological approach

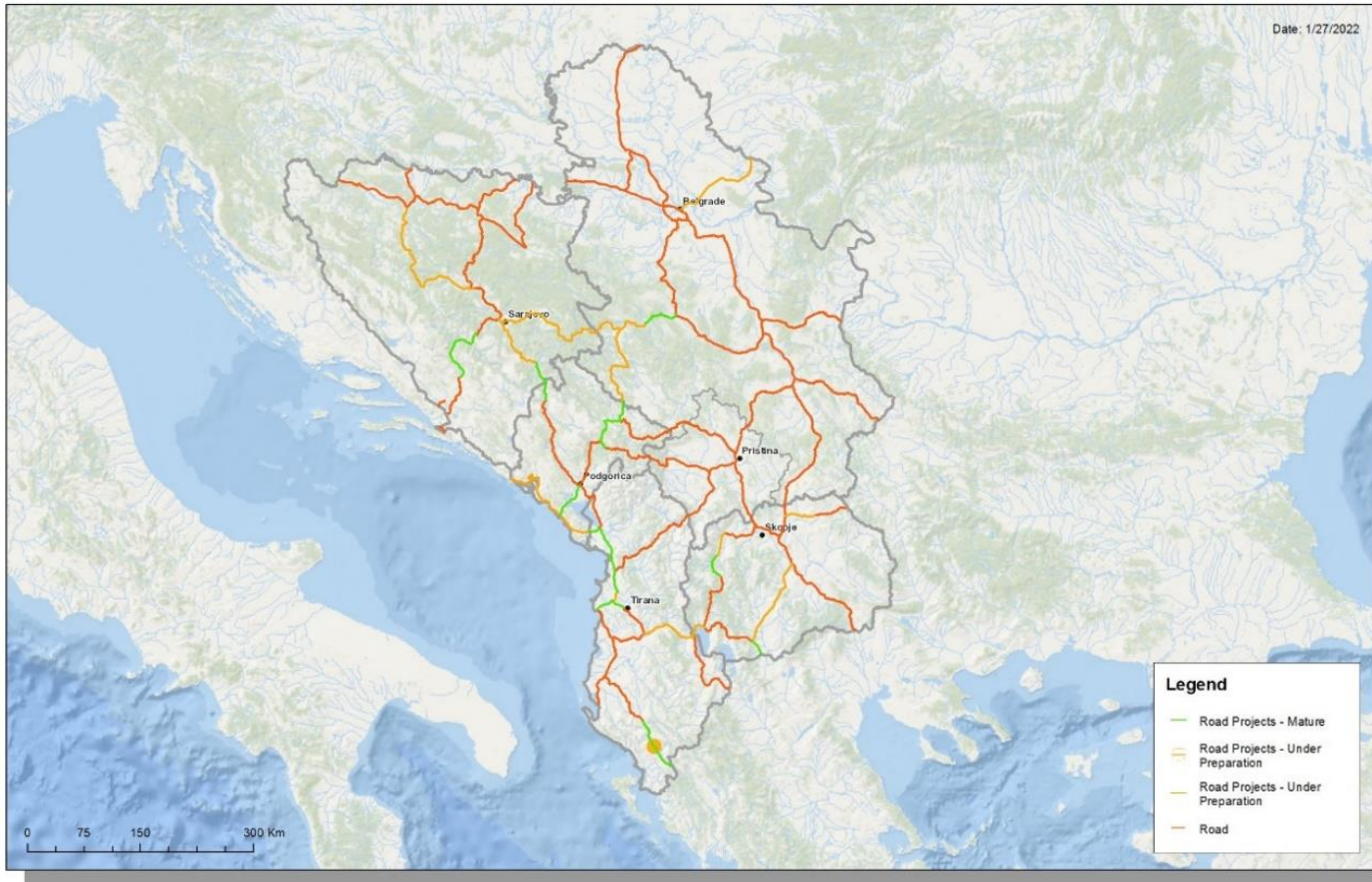


- **On-going projects** – projects with funding ensured and for which construction is either ongoing or under tendering/preparation.
- **Priority projects eligible for funding** – mature projects for which a comprehensive evaluation is available based on a completed feasibility study, and if available, additional full set of project documentation, in accordance with EU procedures for Programming and Procurement Rules.
- **Priority projects for preparation** – non-mature projects which require full project preparation and project evaluation to determine their feasibility. These projects are not ready for implementation but funding is required to carry out the necessary preparatory work.

Road Priority Projects



Indicative Extension of TEN-T Core and Comprehensive Network to Western Balkans
Road Mature Projects and Projects Under preparation



No of projects	Mature	Under preparation
	31	12
Total estimated cost (Billion €)	5.6	9.1

Road Mature Projects – EIP Flagship 1



Corridor / Route / Node	TEN-T Network	Regional Partner	Project Name	Project cost (M€)	Expected Completion
ECONOMIC AND INVESTMENT PLAN FOR WESTERN BALKANS					
FLAGSHIP 2 - CONNECTING NORTH TO SOUTH					
Road projects					
Corridor Vc	Core	BIH	Construction of the Corridor Vc motorway section: Ivan – Konjic (Ovcari) – exit from tunnel Prenj (Salakovac)	686	2027
Corridor Vc	Core	BIH	Construction of the Corridor Vc motorway section Exit from Tunnel Prenj (Salakovac) - Mostar North	130	2027
Route 2b	Comprehensive	MNE	Reconstruction of the main way Šćepan Polje-Plužine (border crossing with Bosnia and Hercegovina)	60	2027
Route 2b	Comprehensive	BIH	Improvement and construction of the road route Sarajevo - Foca (Brod na Drini) - Hum (Scepan Polje) with the interstate bridge at the border BIH/MNE	300	no data provided

Road Mature Projects – EIP Flagship 2



Corridor / Route / Node	TEN-T Network	Regional Partner	Project Name	Project cost (M€)	Expected Completion
ECONOMIC AND INVESTMENT PLAN FOR WESTERN BALKANS					
FLAGSHIP 3 – CONNECTING THE COASTAL REGION					
Road projects (BLUE HIGHWAY)					
Route 1	Core	MNE	Route 1: coastal variant of the Adriatic-Ionian Motorway-Expressway along Montenegro's coast	1013	no data provided
Route 2b	Core	ALB	Construction of Adriatic- Ionian Section 1: Murriqan - Balldren	295	2030
Route 2b	Core	ALB	AIC Section 2: Balldren (starting from Lezha Bypass) - Milot	147	2028
Route 2b	Core	ALB	Construction of Adriatic- Ionian Section 3: Milot-Thumane	35	2028
Route 2b/part Corridor VIII	Core	ALB	Construction of Adriatic- Ionian Section 4+5: Thumane-Kashar-Rrogozhine	730	2028
Route 2c	Core	ALB	AIC Section 6+7: Konjat-Fier bypass	169	2030
Route 2c	Core	ALB	AIC Section 9A-2: Fier bypass (Levan)-Pocem	167	2040
Route 2c	Core	ALB	AIC Section 9B-2: Pocem-Memaliaj	623	2040
Route 2c	Core	ALB	AIC Section 10: Memaliaj-Subashi Bridge	271	2035
Route 2c	Core	ALB	AIC Section 11: Subashi Bridge-Gjirokaster bypass	68	2040
Route 2c	Core	ALB	AIC Section 13A: Gjirokaster-Kakavije	144	2028

Road Mature Projects – Other



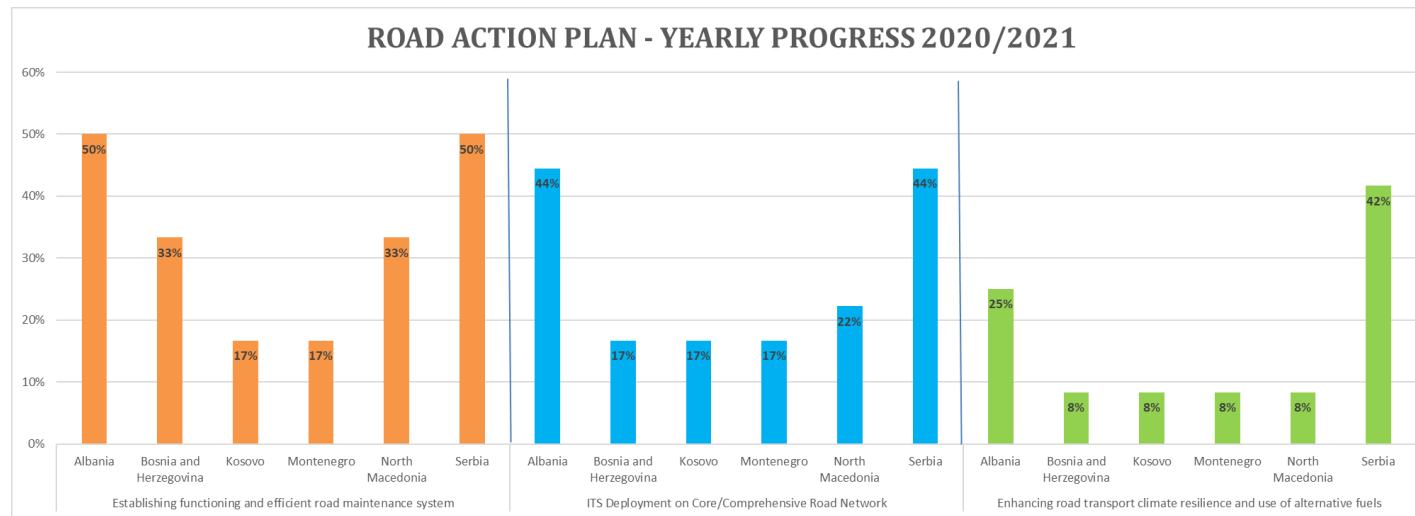
Corridor / Route / Node	TEN-T Network	Regional Partner	Project Name	Project cost (M€)	Expected Completion
OTHER PRIORITY PROJECTS					
Road projects					
Corridor VIII	Core	MKD	Reconstruction and rehabilitation of road section Tetovo-Gostivar	50	2024
Corridor VIII	Core	MKD	Construction of road section Trebeniste-Struga	45	2023
Corridor VIII	Core	MKD	Construction of road section Struga- Kjafasan	80	2025
Corridor VIII	Core	MKD	Construction of new express road Romanovce – Stracin	88	2025
Corridor VIII	Core	MKD	Construction of road section Gostivar-Kicevo	280	2025
Corridor Xd	Comprehensive	MKD	Construction of road section Prilep- Raec Bridge	8.8	2022
Corridor Xd	Comprehensive	MKD	Construction of expressway Bitola – Medzitlija, with interchange Bitola	50	2022
Corridor Xd	Comprehensive	MKD	Construction of motorway Veles – Prilep	295	2025
Corridor X	Core	MKD	Rehabilitation of road section Gevgelija-Greece border (Bogorodica)	1,5	2022
Corridor X	Core	MKD	Rehabilitation of road section Negotino – TEC Negotino	8	2022
Corridor X	Core	MKD	Rehabilitation of road section Gradsko - Stobi	4.5	2022
Corridor X	Core	MKD	Construction of motorway Bitola – Prilep	130	2025
Corridor X	Core	MKD	Construction and supply of ITS on Corridor X	19	2023
Route 2a	Core	BIH	Construction of the expressway section Turbe – Nevića Polje -Lašva	641	2027

Road Projects – Under preparation



Corridor / Route / Node	TEN-T Network	Regional Partner	Project Name	Project cost (M€)
Road projects				
Corridor VIII	Core	ALB	Widening of Tirane - Durres Motorway	205
	Core	ALB	Rehabilitation of Corridor VIII, connection with Northern Macedonia. Section Elbasan - Qafe Thane	935
Route 2a	Core	BIH	Betterment of the main road section (bypass) Banja Luka - Jajce - Lašva	169
Route 2a	Core	BIH	Betterment of the road section Banja Luka (Bypass) – Jajce – Lasva, part in FBiH Ugar – Jajce – Lasva	169
Route 2a	Core	BIH	Improvement (betterment) of the road route Banja Luka-entity border (Ugar), construction of Banja Luka Bypass and construction of the interstate bridge over Sava River in Gradiska	146
Route 2C	Core	ALB	Construction of Gjirokastra By-Pass	7
Route 3	Comprehensive	BIH	Construction of expressway Sarajevo – Visegrad - Border BiH/SRB	1145
Route 3	Comprehensive	SRB	Construction of highway E-761/ M-5/Bosnia and Herzegovina Border-Kotroman-Uzice-Pozega	832
Route 3	Comprehensive	BIH	Construction of expressway Sarajevo – Visegrad - Border BiH/SRB	1145
Route 4	Core	MNE	Highway Bar-Boljare -bypass Podgorica, section Smokovac – Tološi - Farmaci	280
Route 4	Core	MNE	Highway Bar-Boljare, section Djurmani - Farmaci	441
Route 4	Core	MNE	Highway Bar-Boljare, section Andrijevica – Boljare	731

Transport policy



- **Progress in the implementation of Action Plan**
- **Progress in the implementation of Annex I of Treaty**

Conclusion



- **Compliance with the TEN-T standards within the timeframe imposed by Regulation 1315/2013 remains a challenging goal .** TEN-T development in the Western Balkans requires that transport investments not only focus on each Regional Partner own isolated perspective but rather from a region-wide approach to maximise the network effects
- **Planned projects included in the Regional Partners' SPPs are aiming to contribute further to reaching compliance with the TEN-T Standards.** The total number of transport projects in SPPs is 78, of which 43 for roads, 24 for the railway, 2 for ports, 4 for IWW and 2 for airports. The total amount of investments needed is €22.6 billion, €7.7 billion for mature projects and €14.9 billion for projects under preparation.
- **Flagship Projects should be at the core of future TEN-T development planning for the next years.**
- It is of paramount importance to **progress with the transposition and implementation of EU legislation as per Annex 1.** **Sectorial reforms** in each sector **should progress as per the deadlines already agreed** and the commitment taken for the implementation of Action Plans .

Thank you for your attention