



Development of indicative TEN-T extensions of the Comprehensive and Core Network in Western Balkans

2022 Annual Report – Road sector

9th Road Technical Committee, 5 - 6 October 2022

Overall context



Art. 8 of the Treaty establishing the Transport Community requires the Regional Steering Committee to report annually to the Ministerial Council on TEN-T development.

July 2021 -

First TEN-T Annual Report



November 2022

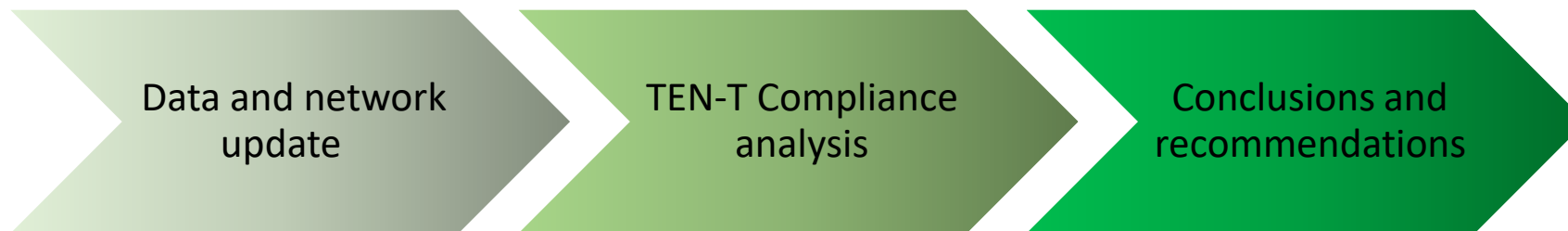
TEN-T Annual Report
(2nd edition)

Methodology



The **2022 TEN-T Annual Report** includes:

- TEN-T standards compliance analysis
- Ongoing projects and TEN-T compliance forecast
- Comparative analysis with last year's conclusions



TEN-T road network in Western Balkans - general data



5,336.47 km of roads (**3,573.31** km on the Core Network)

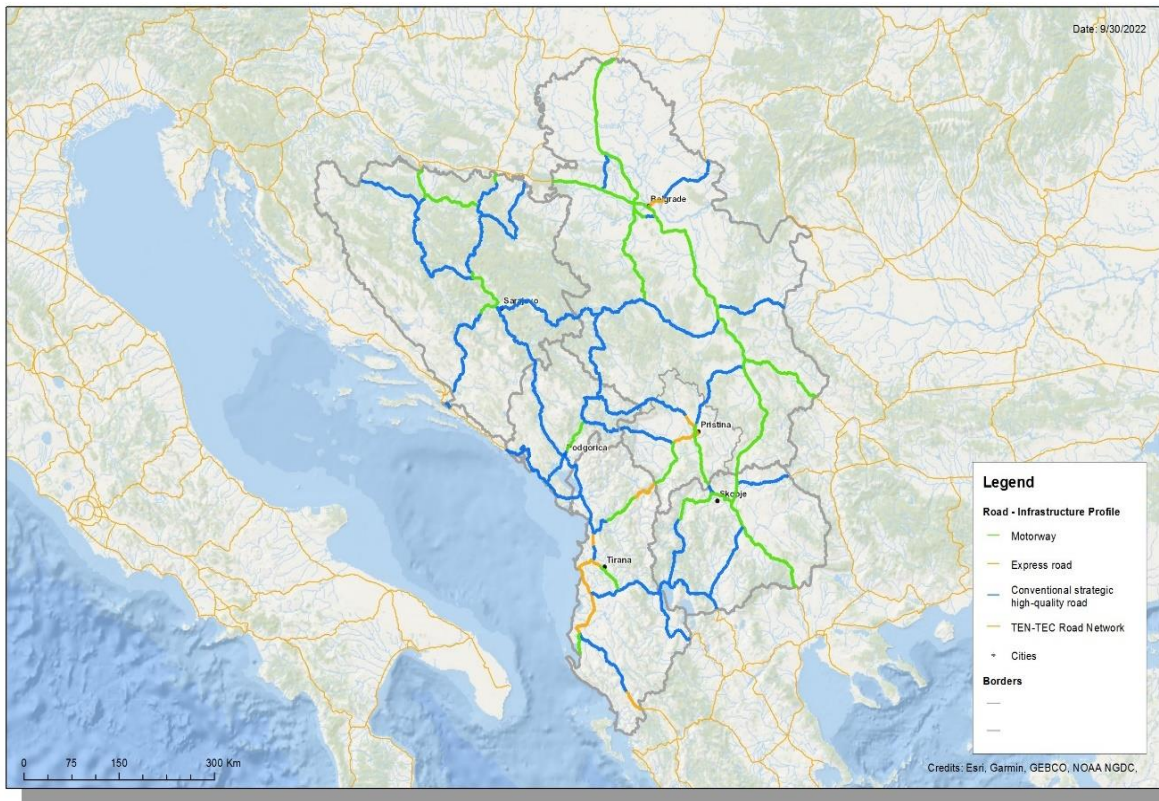
1733.96 km of motorways (**1,622.96** km on the Core Network)



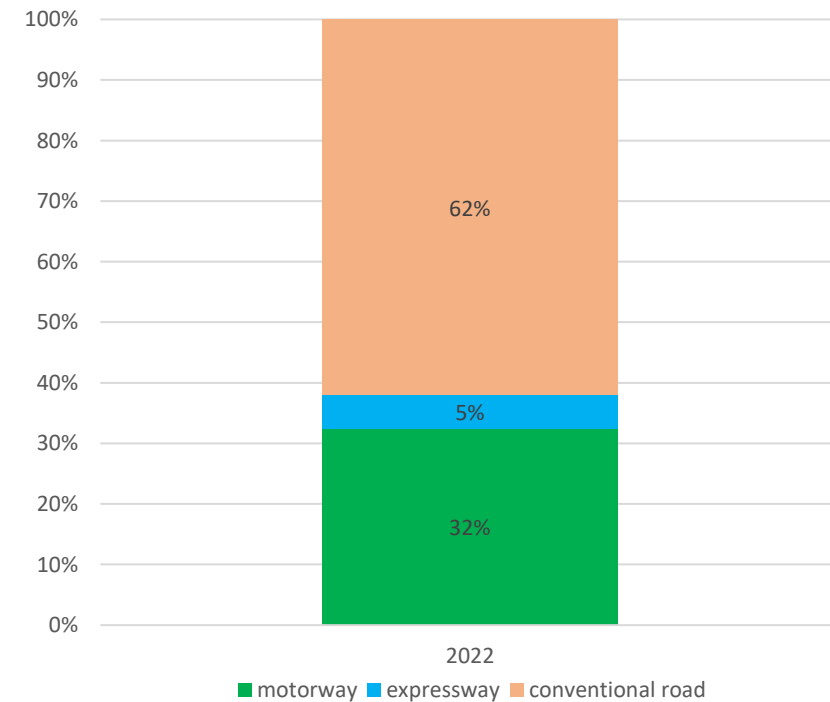
293.28 km of expressways (**231.4** km on the Core Network)



TEN-T road network in Western Balkans - general data



TEN-T Road Network: road infrastructure profile



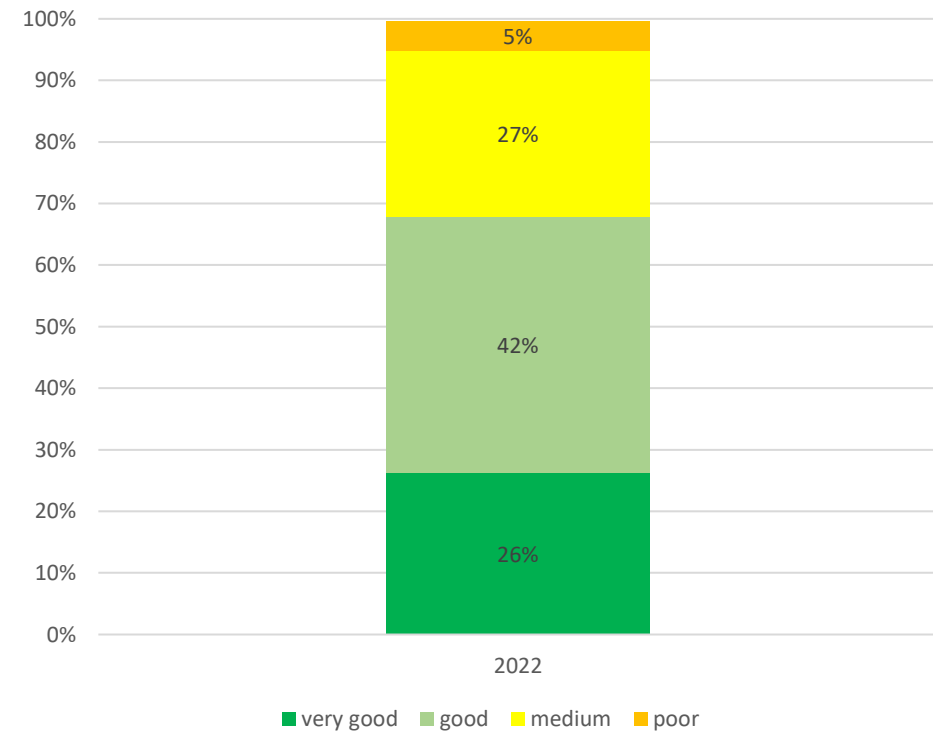
TEN-T road network in Western Balkans - general data

Indicative Extension of TEN-T Core and Comprehensive Network to Western Balkans

TEN-T Road network condition



TEN-T Road Network: road infrastructure conditions



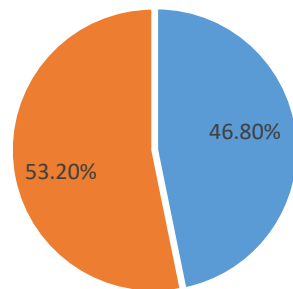
TEN-T road network compliance – where are we now



TEN-T standards compliance (infrastructure profile and condition)

Core Network compliance rate

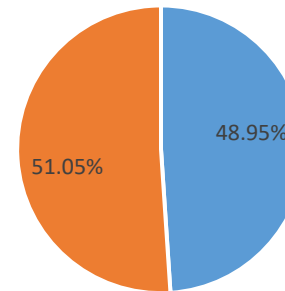
	Compliant	Non-compliant
KM	1,672.37	1,900.95
%	46.80%	53.20%



■ Compliant ■ Non-compliant

Comprehensive network compliance rate

	Compliant	Non-compliant
KM	863.059	900.103
%	48.95%	51.05%



■ Compliant ■ Non-compliant



TEN-T road network – 1 year progress



Core Network compliance: up 1.94% (from 44.86% to 46.80%)

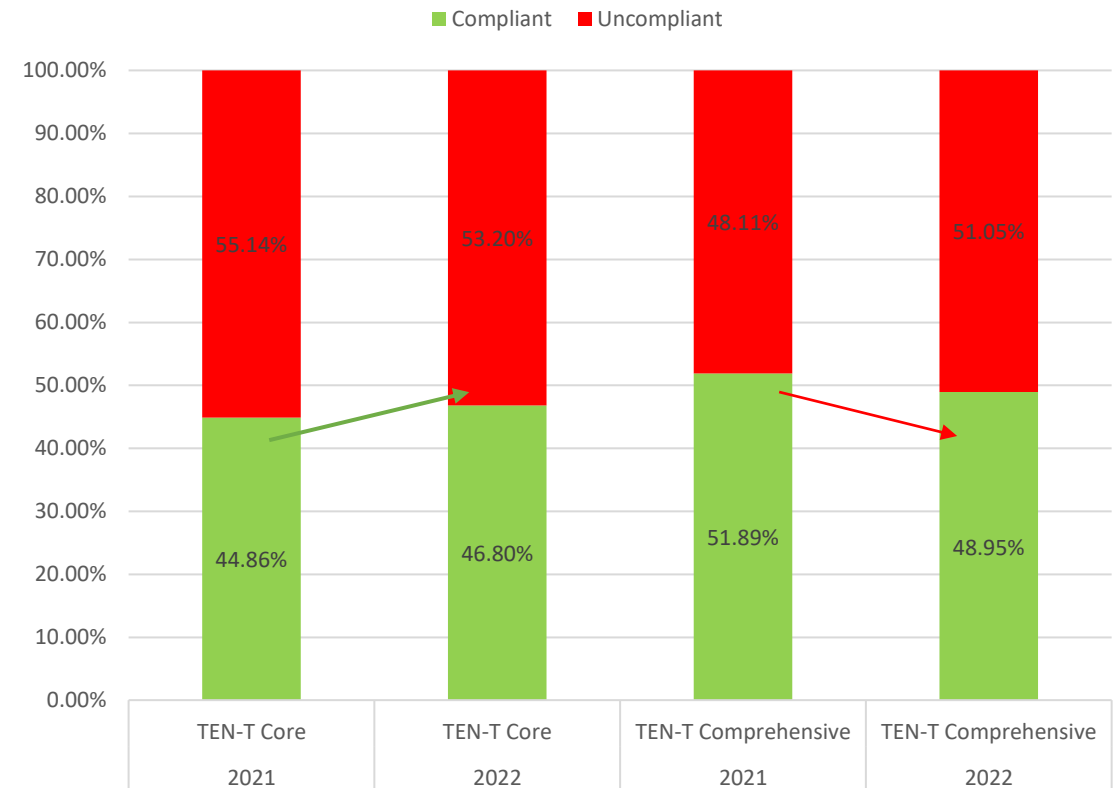
- Approx 50 km new high-speed road
- almost 300 km roads with improved condition

Comprehensive network compliance: down 2.94% (from 51.89% to 48.95%)

Uneven progresses on alternative fuels deployment

Stable but not-yet-visible on ground progresses on horizontal compliance indicators (ITS, road safety, tolling, tunnels)

Core and Comprehensive Road Network Compliance rate



TEN-T road projects



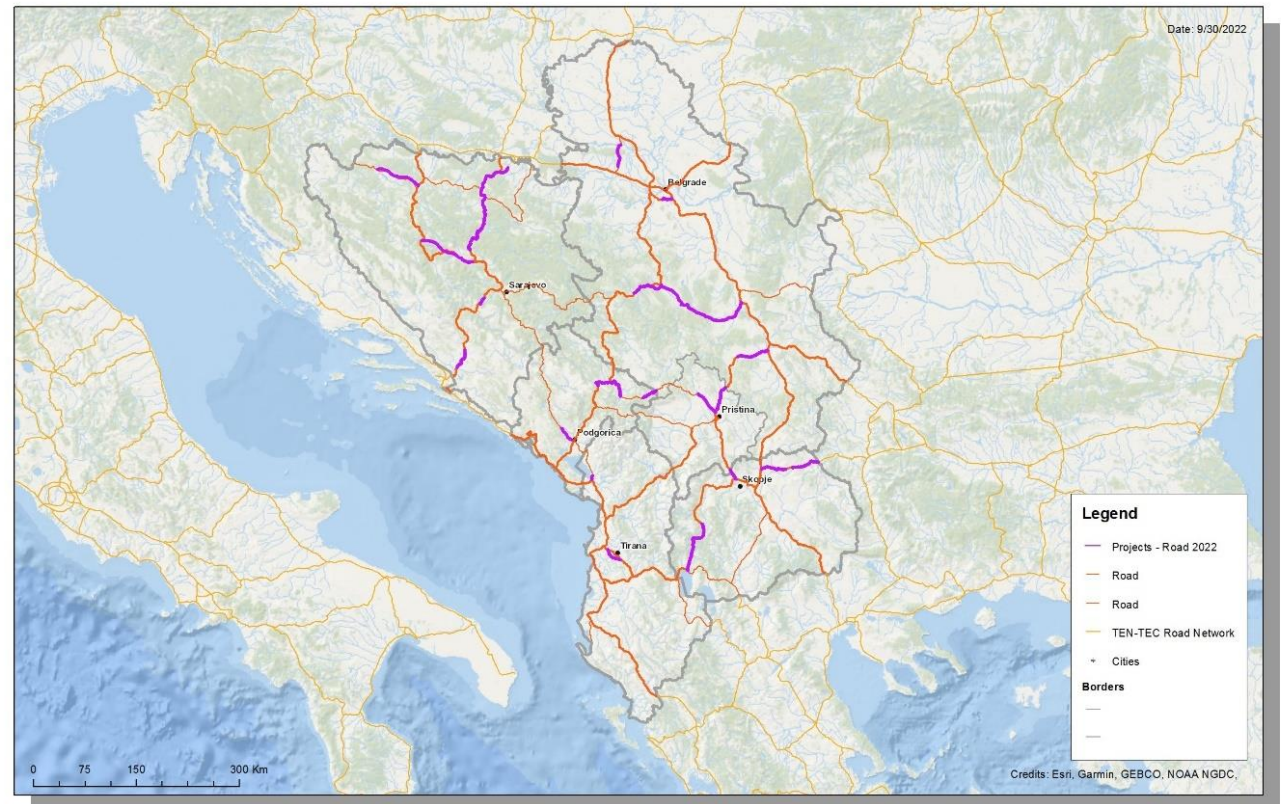
39 ongoing road projects (29 on the Core Network, 10 on the Comprehensive Network)

809 km of roads to be upgraded (498.5 on the Core Network, 310.5 on the Comprehensive Network)

6.694.97 million EUR committed (4,694.17 million EUR for the Core Network, 2,000.7 million EUR on the Comprehensive Network)



Indicative Extension of TEN-T Core and Comprehensive Network to Western Balkans
Ongoing road projects



TEN-T in Western Balkans – 2027 compliance forecast



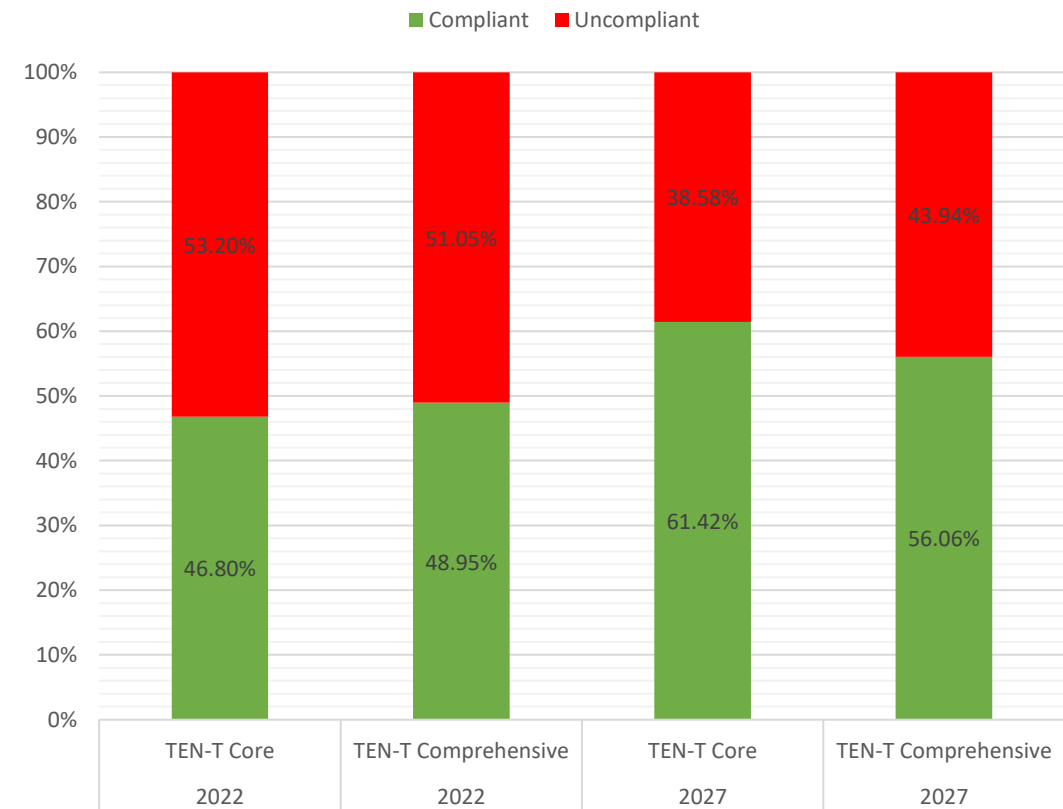
	2022	2022	2027	2027
	TEN-T Core	TEN-T Comprehensive	TEN-T Core	TEN-T Comprehensive
Compliant	46.80%	48.95%	61.42%	56.06%
Uncompliant	53.20%	51.05%	38.58%	43.94%

15% Core Network and 7% Comprehensive Network compliance increase based on the features and delivery schedule of ongoing projects!



10 October 2022

TEN-T Road network - 2027 compliance forecast



TEN-T road network assessment – conclusions



TEN-T compliance rate remains **uneven** between various indicators

Insufficient maintenance remains a key problem in the region

The **list of priority interventions** is still not sufficiently stabilized

Project implementation record should improve

Coordinated action is required for addressing the horizontal compliance criteria under the dedicated Road and Road Safety Action Plans





Thank you for your
attention!

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