



14th Technical Committee on Railway

Brussels, 01.12.2022

Agenda



1. Administrative matters
2. [Second progress Report on implementation of the Rail Action Plan](#)
3. [Annual Report on Development of indicative TEN-T extensions](#)
4. DG MOVE – Activities and Challenges for the year to come and beyond
5. DG MOVE – investments on the Core Network
6. DG NEAR – WBIF/IPA and other funds for WB
7. EU – Rail JU – Activities and Challenges for the year to come and beyond
8. ERA activities for the year to come and beyond
9. UNIFE – Where is the rail system are and where we want to be
10. CER - Activities and Challenges for the year to come and beyond
11. Study Case – Railway System improvement in Montenegro
12. CONNECTA – Climate resilience

Administrative matters

- Adoption of the Agenda
- Administrative procedures (financial rules, reimbursement, DSA)
- Conclusions from the last RSC regarding TRIO

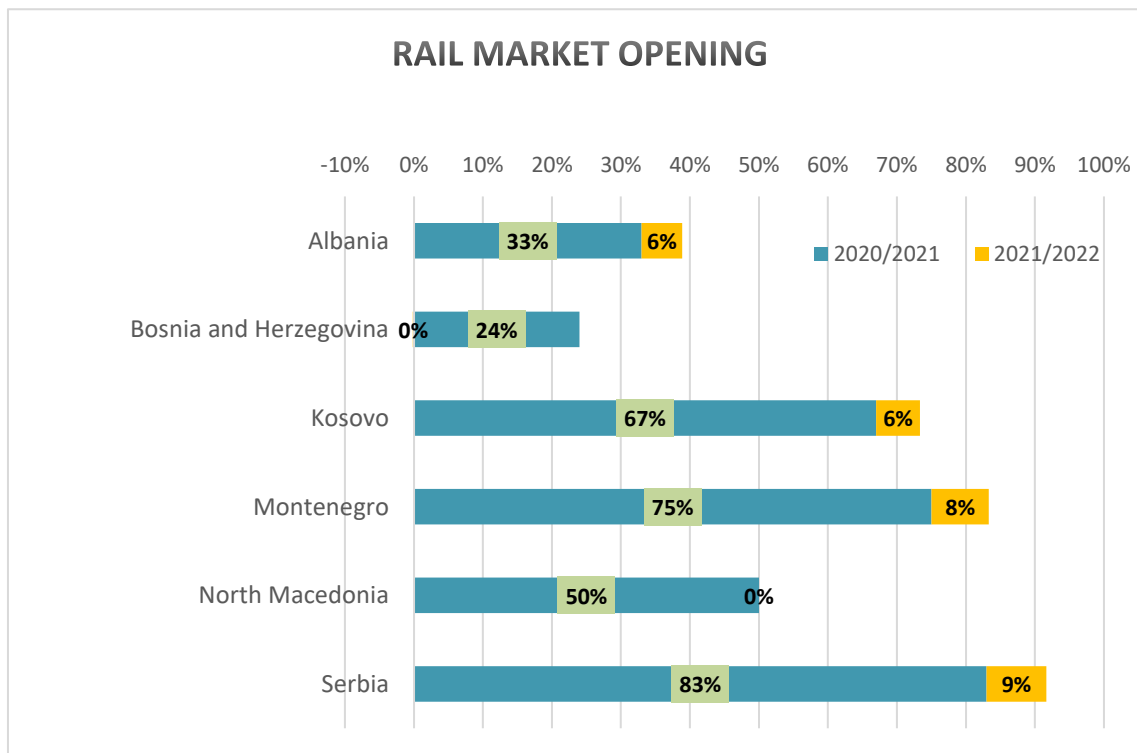
Activities between two TCs



1. Second progress Report on implementation of the Rail Action Plan

2. Annual Report on Development of indicative TEN-T extensions

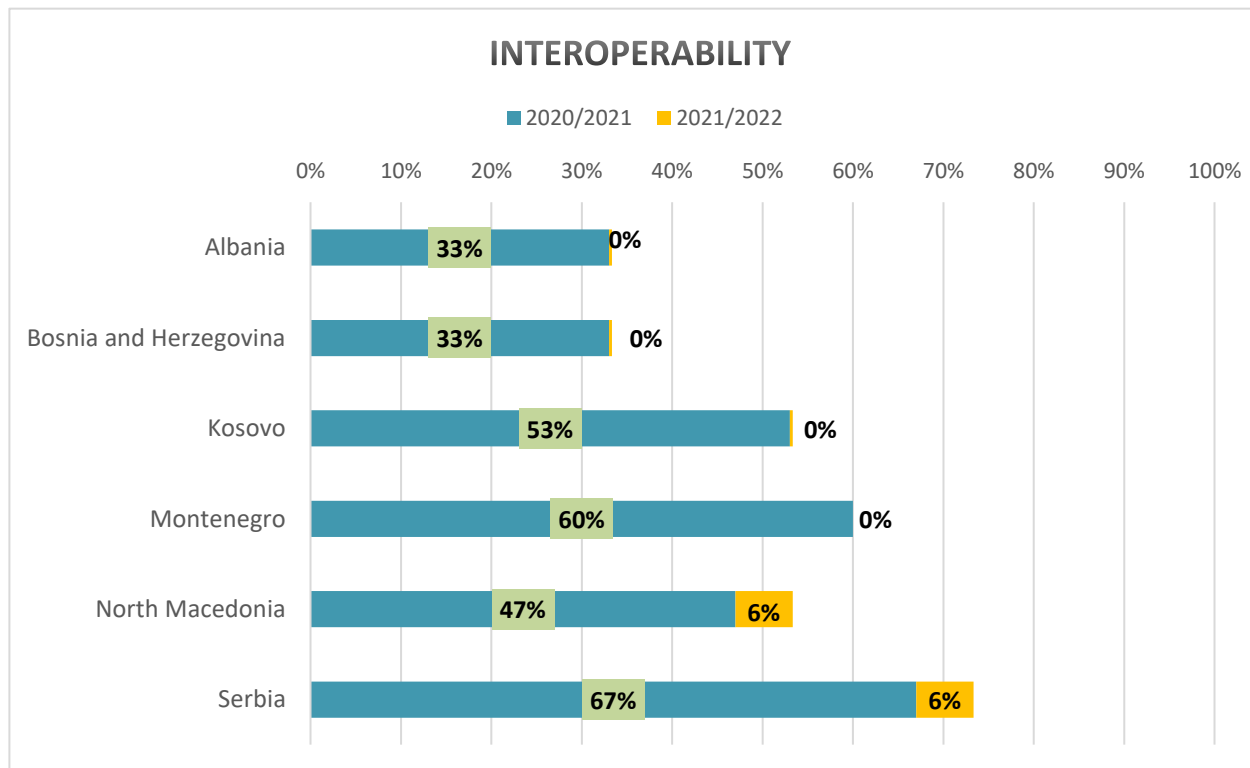
Progress Report (October 2020 - September 2022)



Rail market opening – overall progress

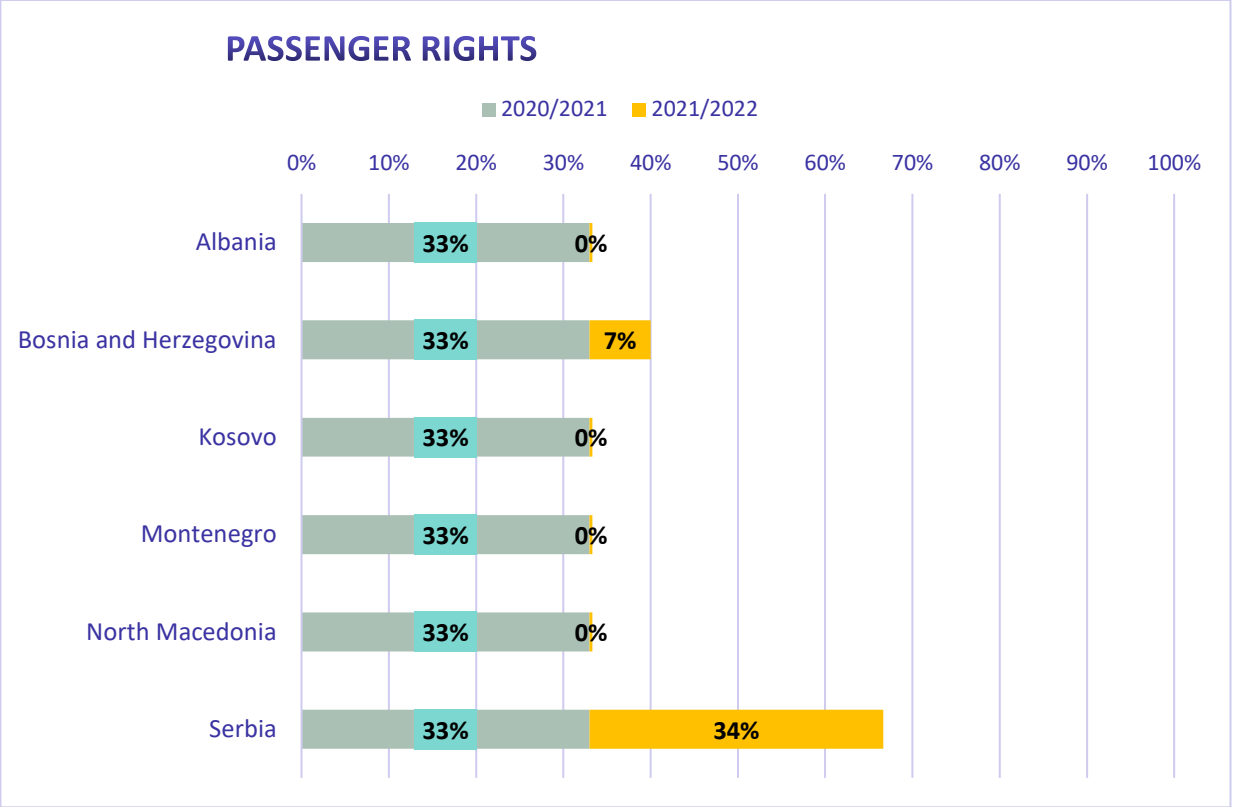
* This designation is without prejudice to positions on status and is in line with UNSCR 1244 and ICJ Advisory opinion on the Kosovo declaration of independence.

Progress Report (October 2020 - September 2022)



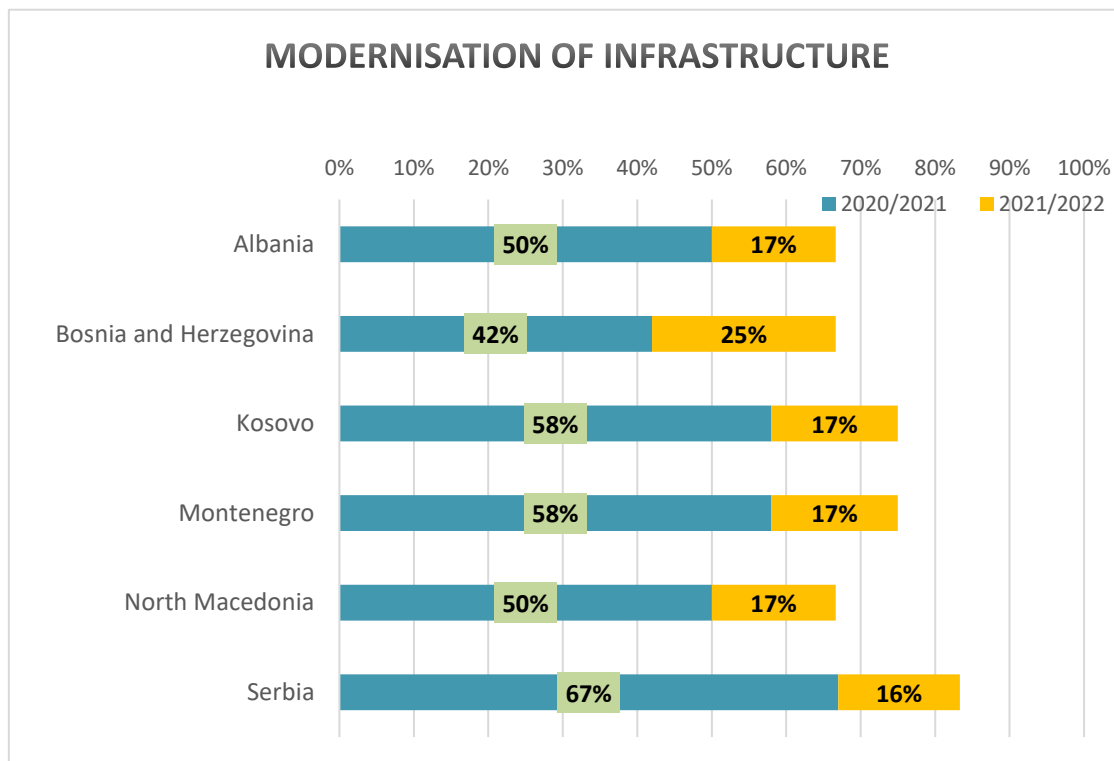
Interoperability - overall progress

Progress Report (October 2020 - September 2022)



Passenger rights - overall progress

Progress Report (October 2020 - September 2022)



Modernization of rail infrastructure network – overall progress

Example – Rail market opening



SEEPs	Albania	Bosnia and Herzegovina	North Macedonia	Kosovo*	Montenegro	Serbia
Deadline						
Action 1	n/a	NO PROGRESS	MODERATE	n/a	n/a	n/a
Deadline	2022					
Action 2	GOOD	MODERATE	GOOD	ACCOMPLISHED	ACCOMPLISHED	ACCOMPLISHED
Deadline	2021					
Action 3	GOOD	NO PROGRESS	n/a	n/a	n/a	n/a
Deadline	2021					
Action 4	NO PROGRESS	NO PROGRESS	GOOD	ACCOMPLISHED	ACCOMPLISHED	ACCOMPLISHED
Deadline	2022					
Action 5	MODERATE	MODERATE	MODERATE	GOOD	GOOD	GOOD
Deadline	2022					
Action 6	MODERATE	MODERATE	GOOD	GOOD	GOOD	ACCOMPLISHED
Deadline	2021					
Action 7	MODERATE	MODERATE	MODERATE	MODERATE	n/a	n/a
	2022					
REPORTING PERIOD PROGRESS	MODERATE	SLOW	MODERATE	GOOD	GOOD	GOOD

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Coffee break

Rail Action Plan

Progress and way forward

Overall Progress: Slow - Moderate

Rail Market Opening & Passenger Rights

Rail legislation – moderate

Establishing Institutional Framework - moderate

Interoperability and Safety

Technical Pillar of 4th Railway Package – slow

Modernisation of Infrastructure

Network of the Infrastructure Managers established – completed

Maintenance Plans – moderate

Recommendations:

Rail Market Opening & Passenger Rights

Fully opened rail market domestic level

Establish functional Institutional Framework

Interoperability and Safety

Implementation of the 4th Railway package

Modernisation of Infrastructure

Adopt the Multiannual Maintenance Plans

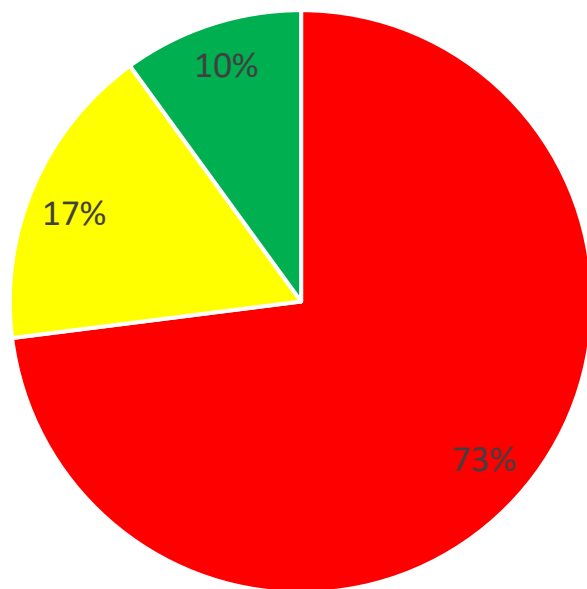
Second phase Level Crossing project (JASPERS)

Transposition of the ANNEX I.2 – I.3 of the Transport Community Treaty



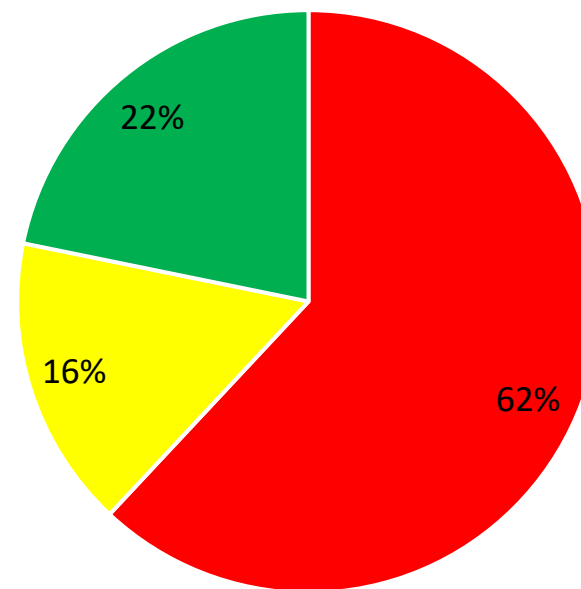
Annex I.2 - Rail transport

■ Not transposed ■ Partially transposed ■ Fully transposed



Annex I.3 - Road transport

■ Not transposed ■ Partially transposed ■ Fully transposed



TEN-T Annual Development Report

Basic parameters



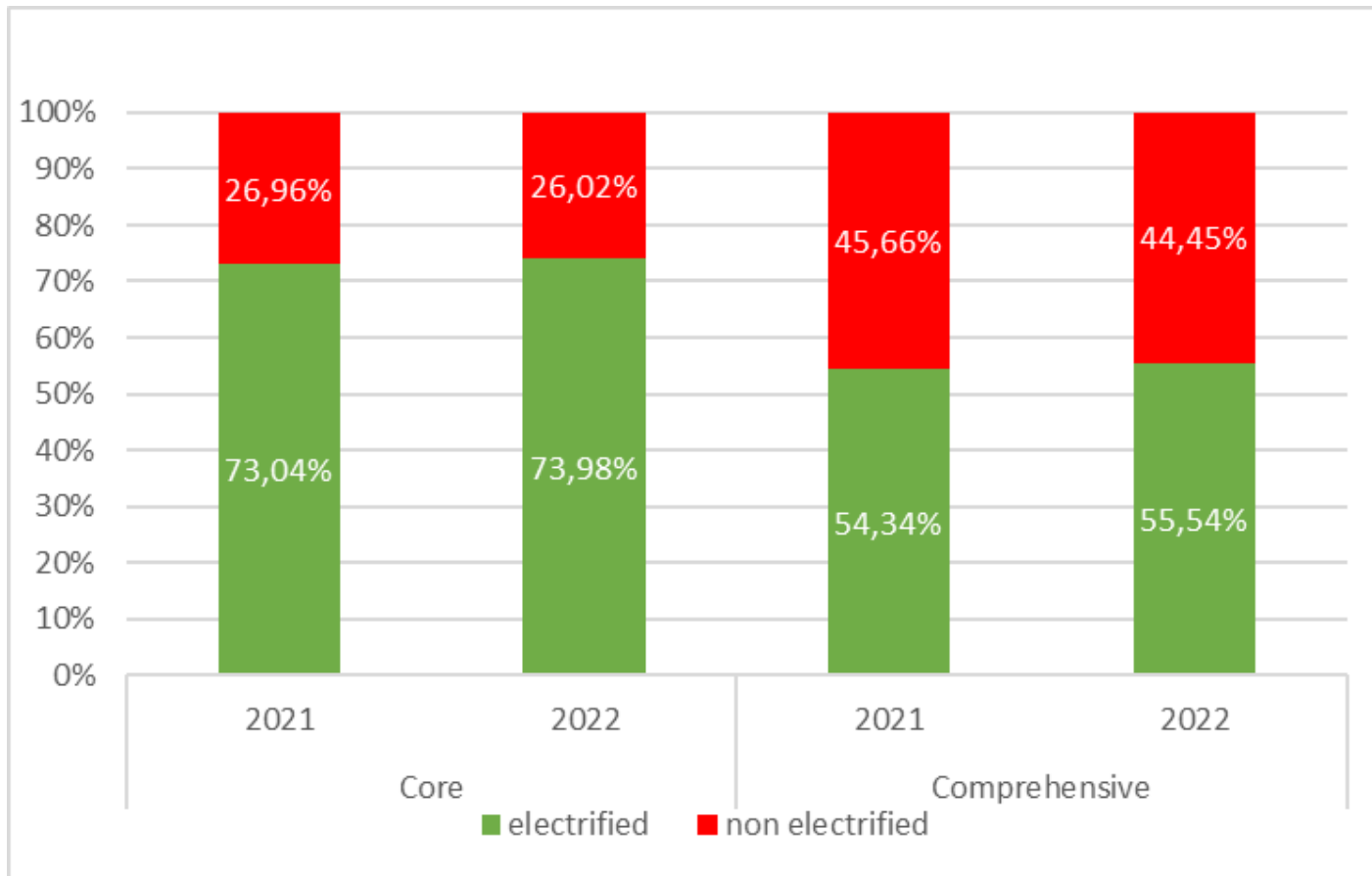
Western Balkan	Length	Length in operation
Comprehensive	3857	3684
Core	2602	2474

2021

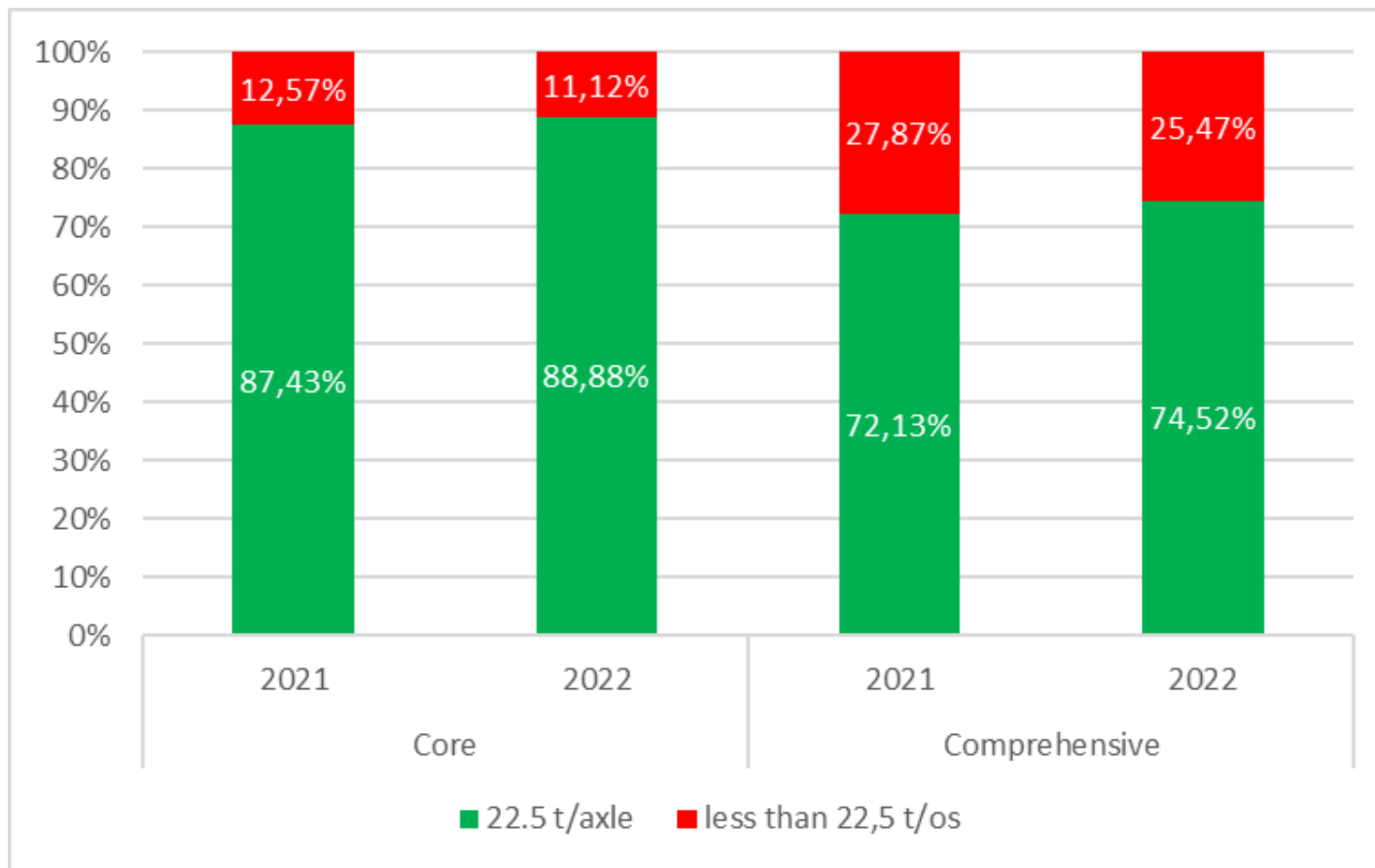
Western Balkan	Length	Length in operation
Comprehensive	3898	3572
Core	2546	2437

2022

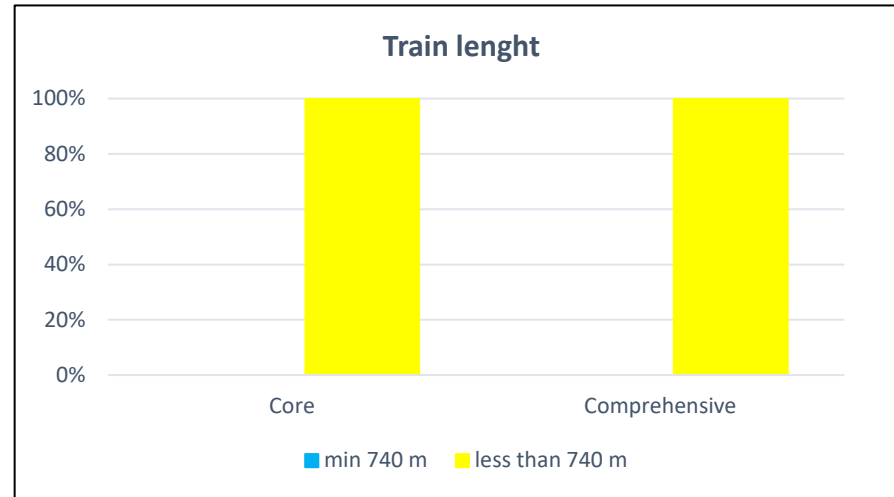
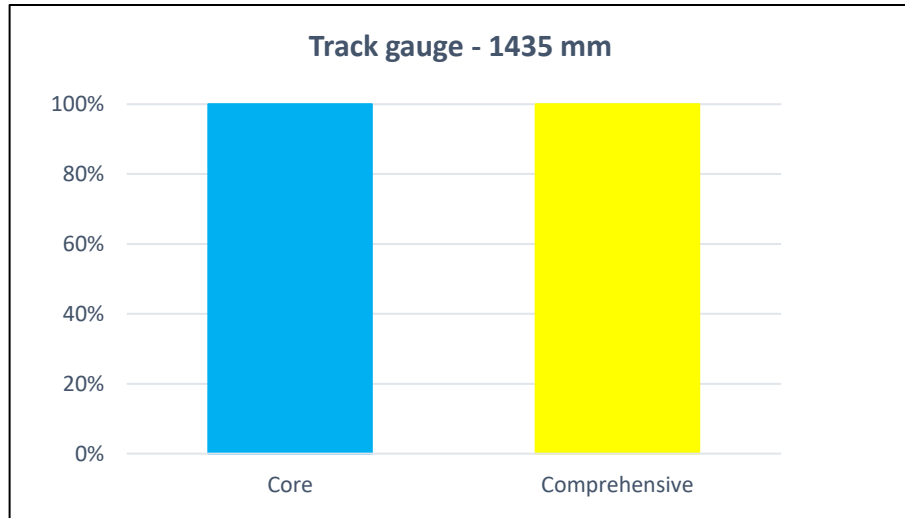
Compliance with TEN-T indicators



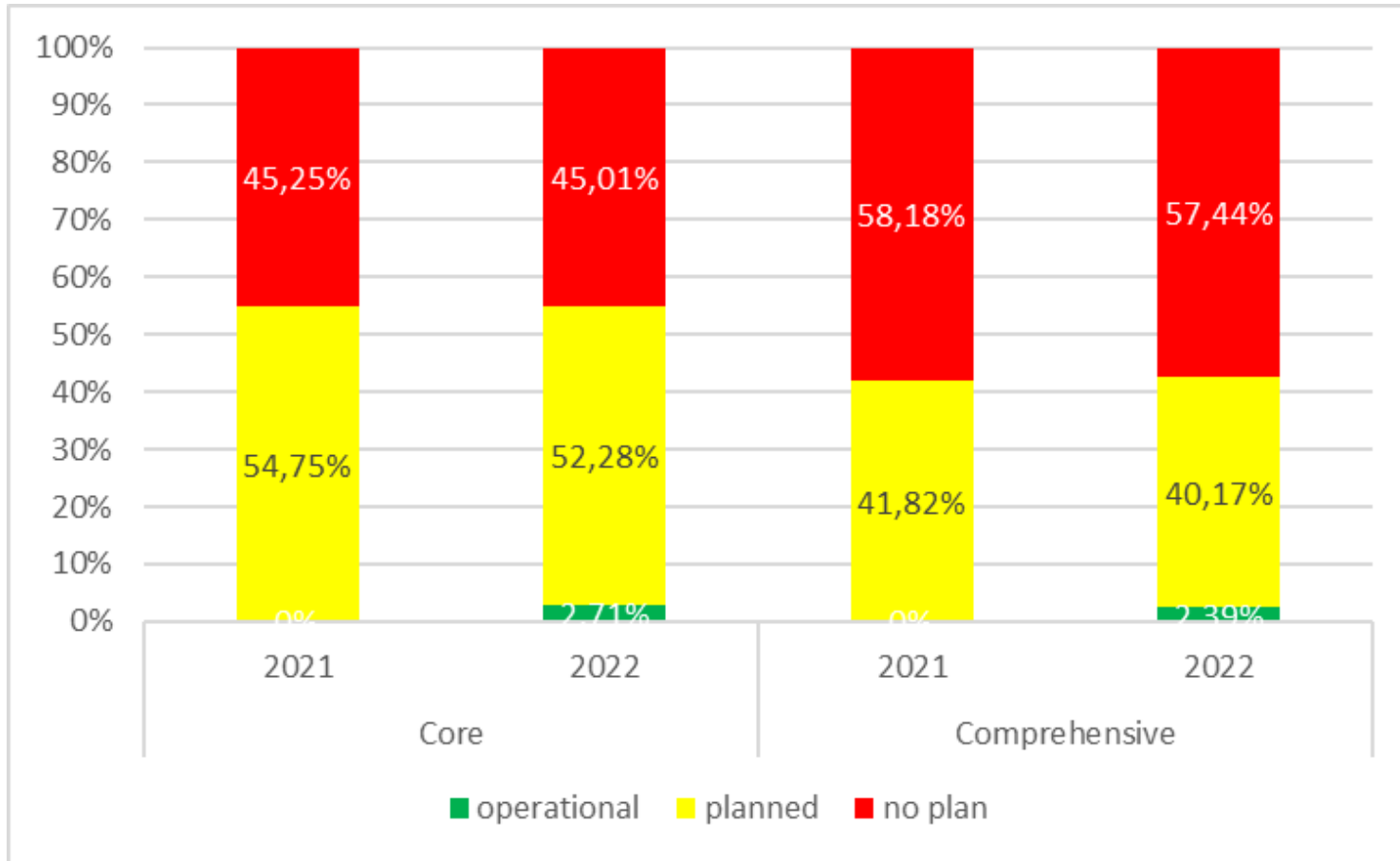
Compliance with TEN-T indicators



Compliance with TEN-T indicators



Compliance with TEN-T indicators



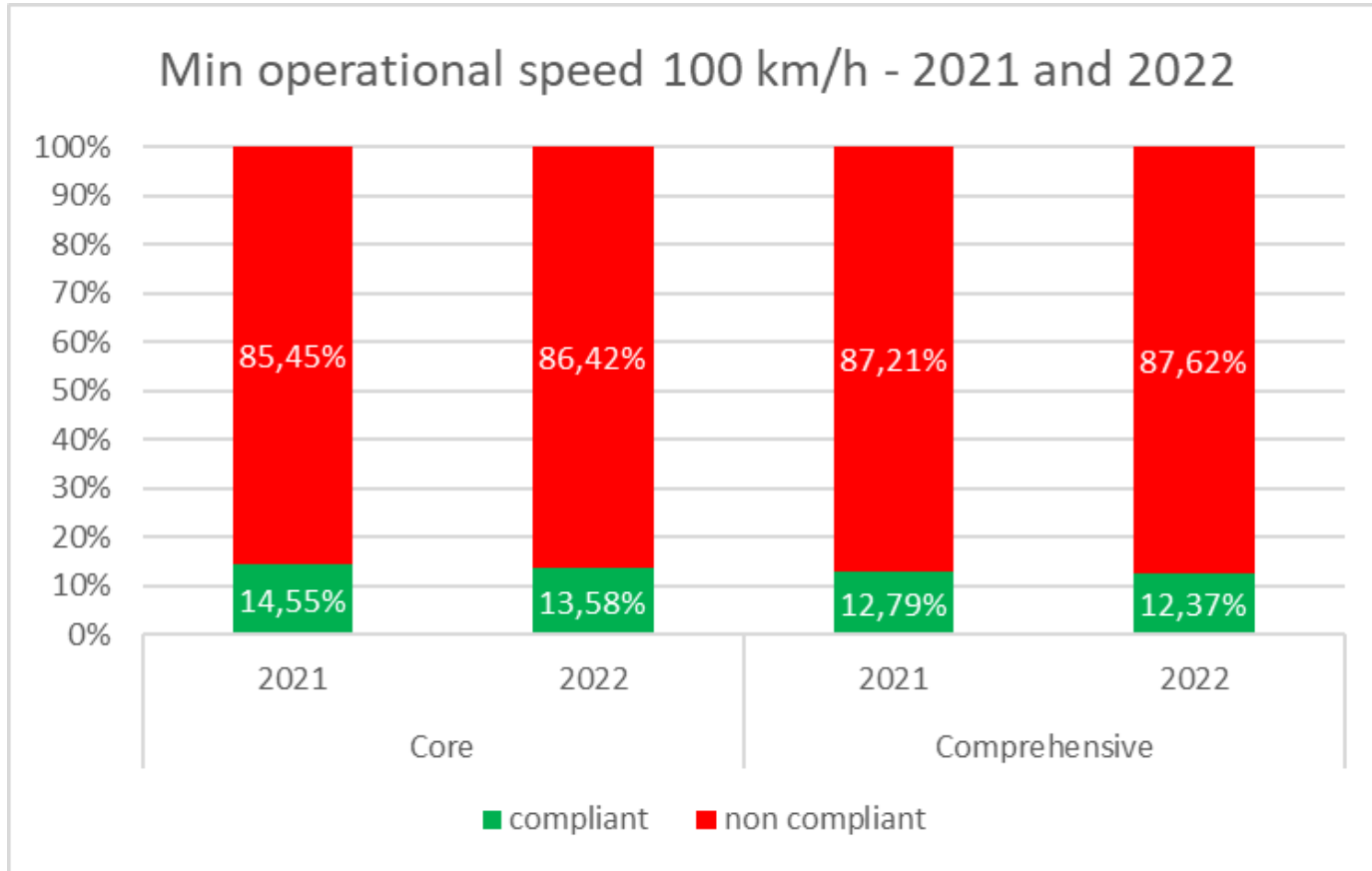
Compliance with TEN-T indicators



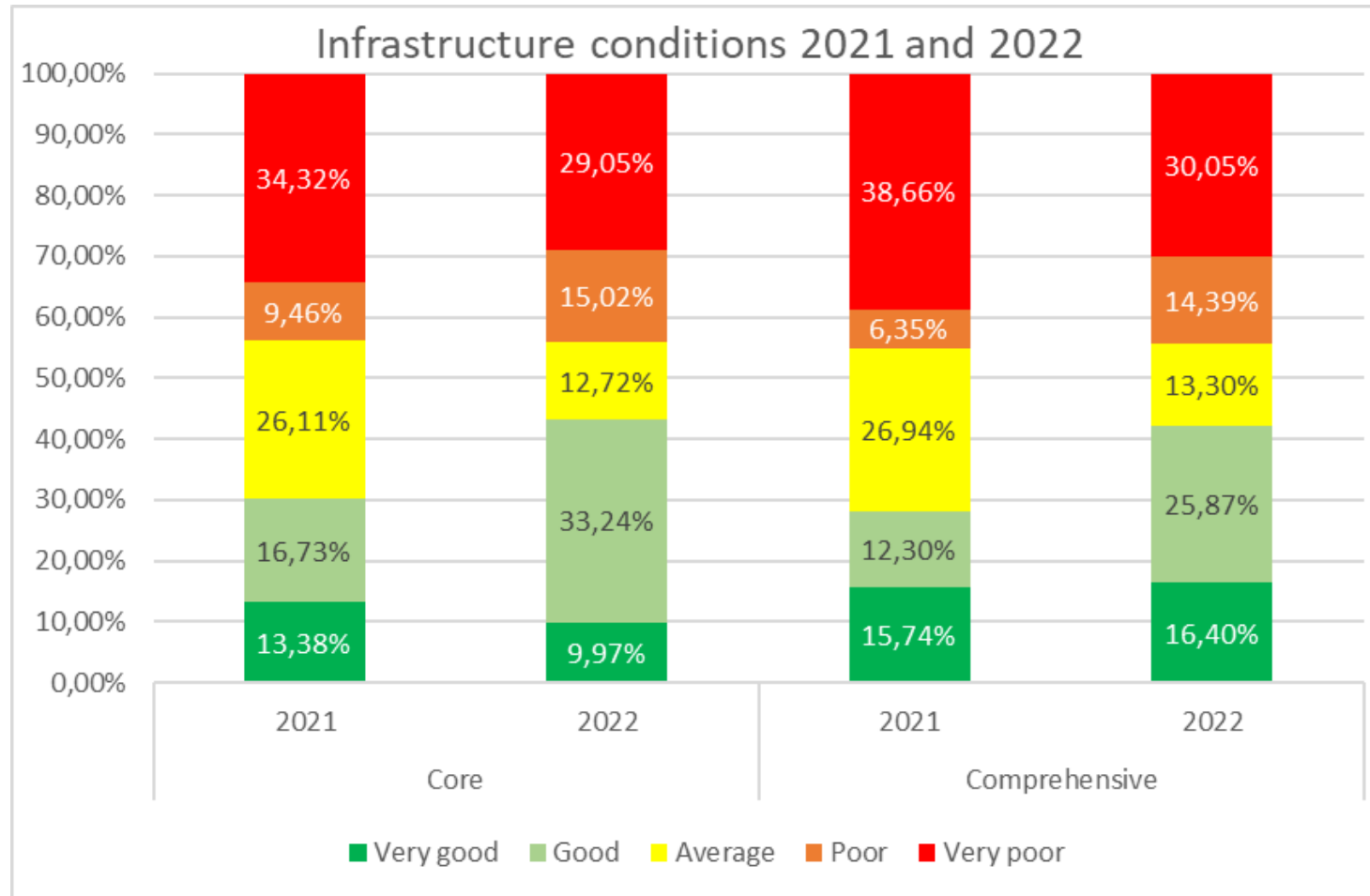
Min design speed 100 km/h



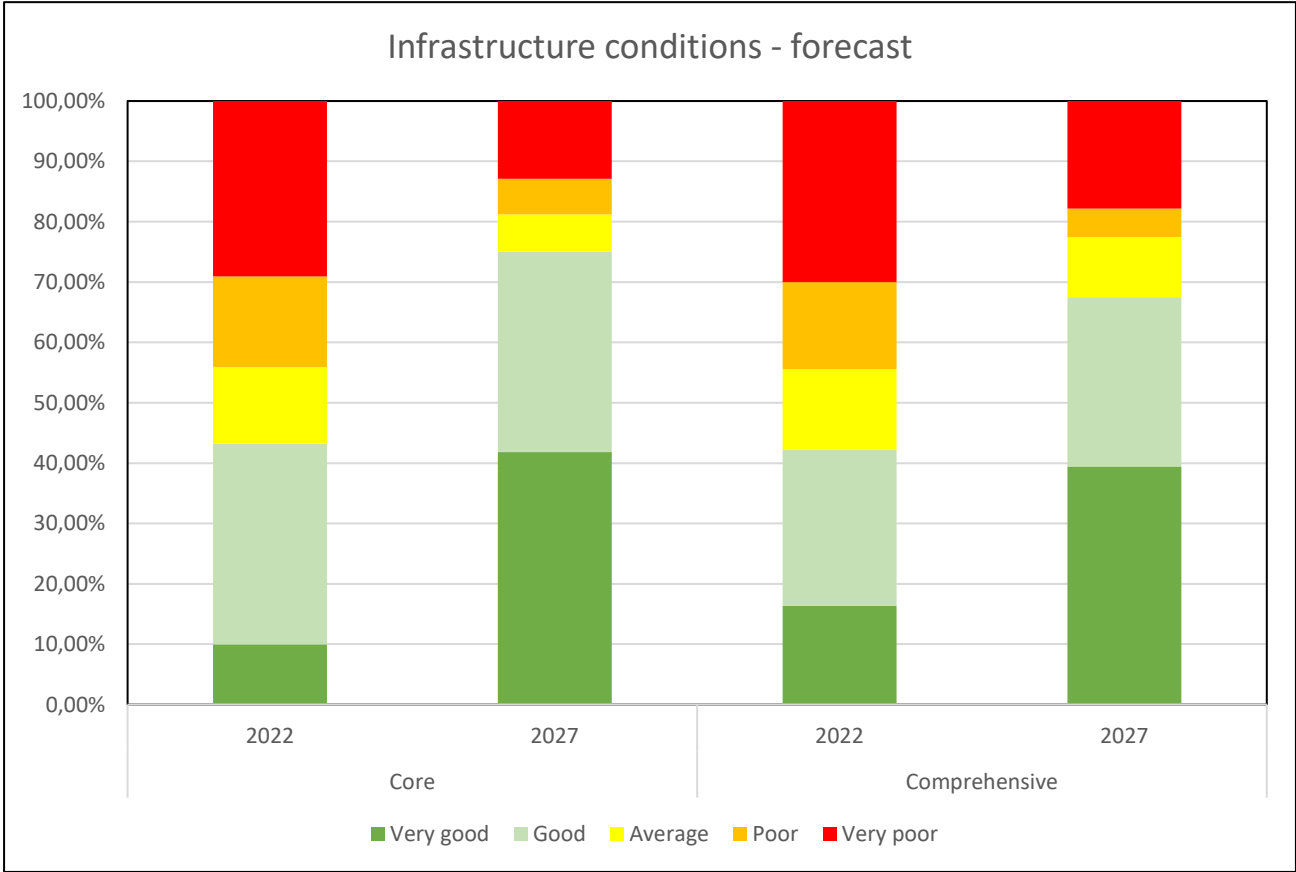
Compliance with TEN-T indicators



Compliance with TEN-T indicators

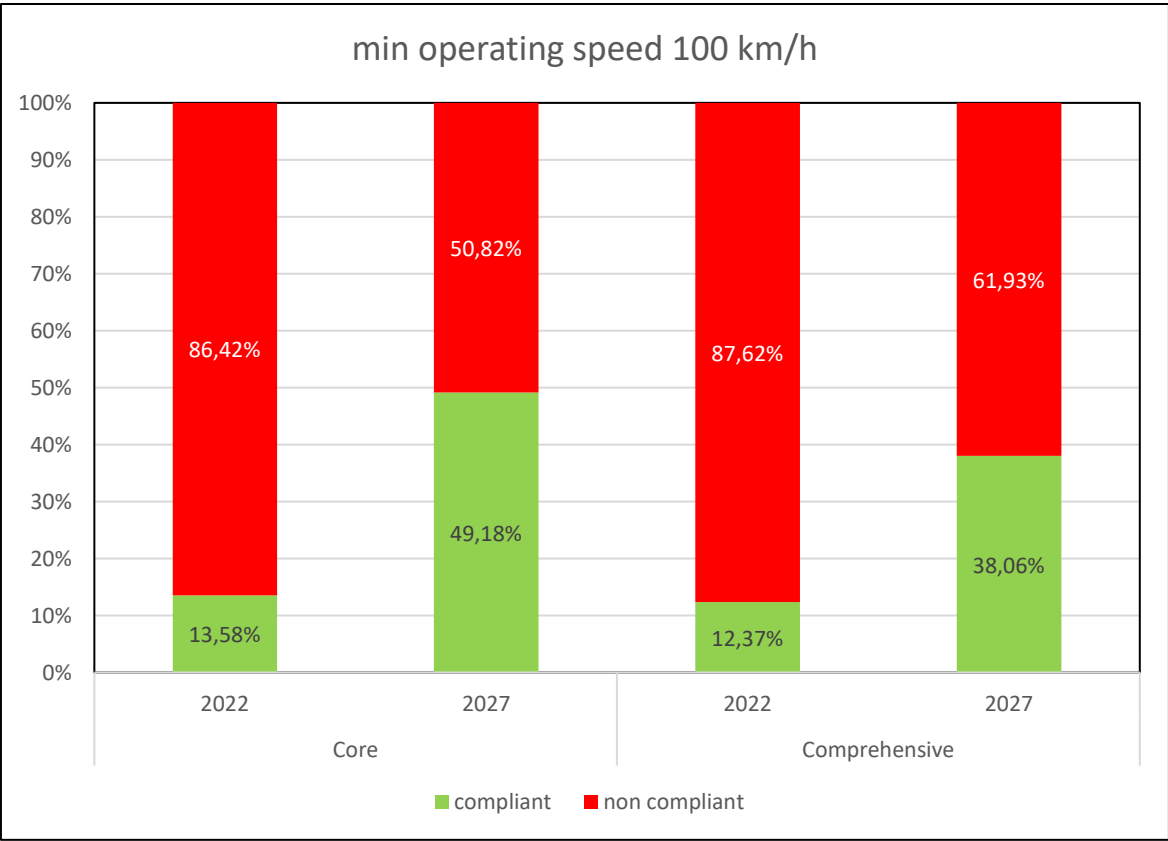


Forecast



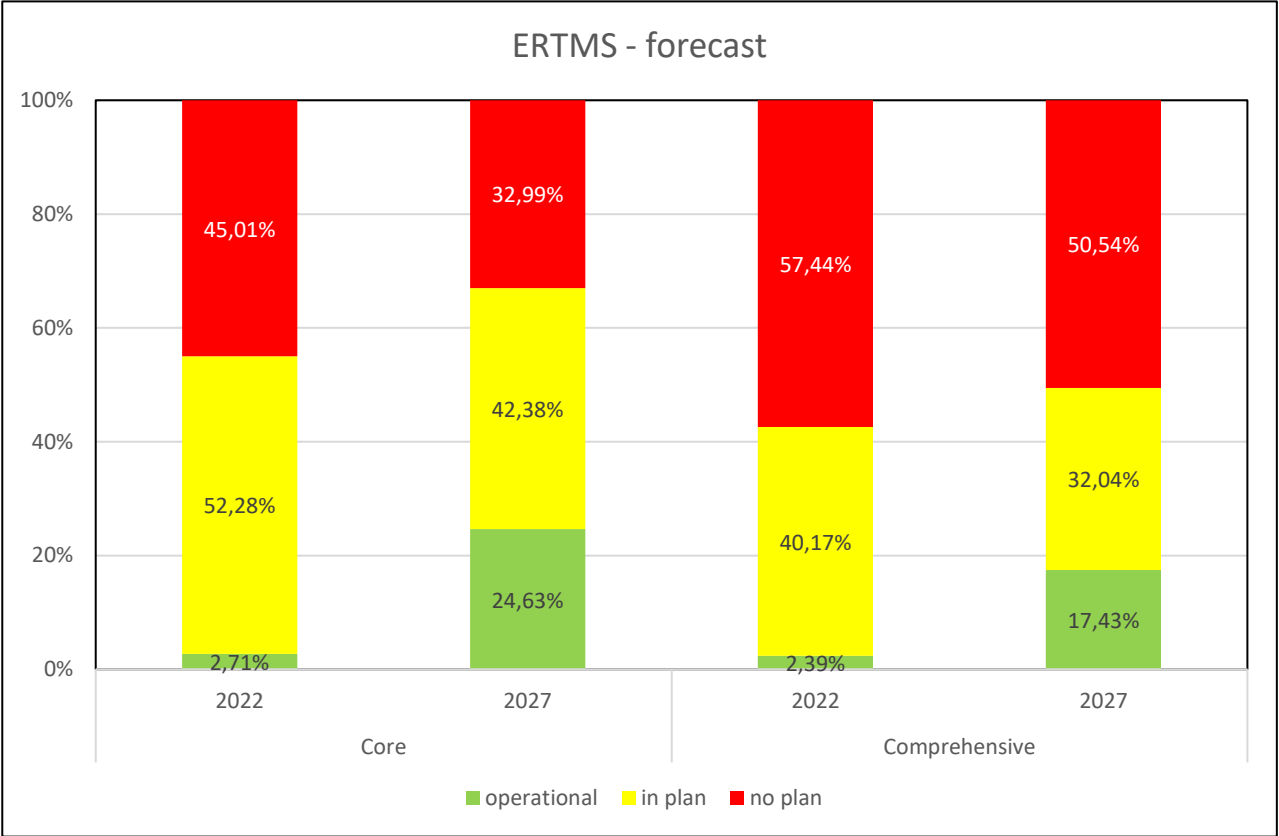
Conditions	Core		Comprehensive	
	2022	2027	2022	2027
Very good	9.97%	41.83%	16.40%	39.47%
Good	33.24%	33.19%	25.87%	28.03%
Average	12.72%	6.21%	13.30%	9.94%
Poor	15.02%	5.85%	14.39%	4.73%
Very poor	29.05%	12.92%	30.05%	17.82%

Forecast



min operating speed 100 km/h	Core		Comprehensive	
	2022	2027	2022	2027
compliant	13.58%	49.18%	12.37%	38.06%
non compliant	86.42%	50.82%	87.62%	61.93%

Forecast



ERTMS	Core		Comprehensive	
	2022	2027	2022	2027
operational	2.71%	24.63%	2.39%	17.43%
in plan	52.28%	42.38%	40.17%	32.04%
no plan	45.01%	32.99%	57.44%	50.54%

Lunch break

Concluding remarks

All participants